

4 July 2018

Highlands Natural Resources plc (“Highlands” or “the Company”)

Notice of Results and Shareholder Call

Highlands, the London-listed natural resources company, will be announcing its full year results for the twelve months ended 31 March 2018 on Tuesday 24 July 2018.

The Company will be hosting a shareholder conference call at 11:00 BST on Tuesday 24 July 2018. The call will be hosted by Chairman and Chief Executive Officer of Highlands, Robert Price, who will discuss the Company’s strategy.

To submit a question, please email Highlands@Redleafpr.com no later than Friday 20 July 2018. Robert will aim to answer as many pre-submitted questions as possible during the call although the Company will be unable to accept questions submitted after 17:00 BST on Friday 20 July 2018.

Instructions

To participate in the conference call, please enter your local dial-in [number](#) and type 68 87 80 98 followed by the hash key (#) on any telephone device. Please note that all lines will be muted with the exception of the host.

A presentation will accompany the call once it has commenced, and will be available to view on desktops, smart phones and tablets during the event, but will require a Cisco [WebEx](#) application to be installed on certain devices.

To view the presentation on a desktop computer, please [click here](#), follow the on-screen instructions and enter the event password 301 236 503. If you wish to view the presentation on a smartphone or tablet, please first download the WebEx application and follow the instructions on the screen.

It is advisable to check compatibility and log in 10 minutes ahead of the call to ensure a smooth experience.

A recording of the call will be available on the Company’s website as soon as practicable following the call.

If you have any problems accessing the call, please contact Redleaf Communications on +44 (0) 20 3757 6880.

ENDS

For further information:

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Notes to Editors

Highlands (LSE: HNR.L) is a London-listed natural resources company with a portfolio of high-potential oil, gas and helium assets and technologies. The Company's core projects include:

- ② Colorado Shale: having developed a horizontal oil and gas project targeting the East Denver Niobrara shale formation, Highlands retains a 7.5% carried interest in the project, which is fully funded and operated by Highlands' partners. East Denver is currently producing from two wells, with six additional wells currently drilling, and up to 24 wells can be drilled in total. Highlands is now developing plans to advance its 2,721-acre shale project in the Denver Julesburg Basin west of Denver.
- ② DT Ultravert: a re-fracking and parent well protection technology with four patents allowed and additional patents pending in the United States and internationally. Highlands is advancing commercial conversations with a range of oil and gas operators and service providers to commercialize DT Ultravert technology, potentially supported by its own 800-acre low-cost nitrogen discovery in Kansas.
- ② Helios Two: a 220,000+ acre helium and natural gas prospect in SE Montana with drilling and assessment operations ongoing.